

Welcome to our mutual fund registration platform. By registering with us, you agree to the following terms and conditions. Please read them carefully before using our services.

Eligibility: You must be 18 years of age or above and a resident of India to register with us for investing in mutual fund schemes. You should also have a valid PAN card to complete the registration process.

Authorized Distributor: We are a mutual fund individual distributor authorized by the Association of Mutual Funds in India (AMFI) and registered with the Securities and Exchange Board of India (SEBI). We offer our services to help you invest in mutual fund schemes.

We are partnered with JM Financial for our Mutual fund Business. Thus, JM financial platform will be used for all your Mutual fund investment related transactions under SEBI regulations.

Know Your Customer (KYC) Requirements: As per SEBI regulations, you are required to complete the KYC process before investing in mutual fund schemes. We will guide you through the KYC process and ask for your personal information, such as your name, address, PAN card details, etc. You will also need to provide us with your identity and address proof.

Investment Risk: Investing in mutual fund schemes involves certain risks. The value of your investment may go up or down depending on the performance of the fund, among other factors. You should carefully read the offer document and the Key Information Memorandum (KIM) to understand the risk, objectives, and other terms and conditions of the scheme(s) before investing.

Payment Options: You can make payment for your investment through various modes such as net banking, UPI, mobile banking, or through a cheque or demand draft. Once the payment is made and processed, your investment units will be allotted, which will be reflected on your account statement.

Redemption: You can redeem your investment units anytime as per the applicable exit load and NAV (Net Asset Value) of the fund. You can either submit a redemption request online or offline through us. The redemption proceeds will be credited to your bank account within a specified time period.

Taxation: Investments in mutual funds are subject to various tax implications based on your income, holding period, and other factors. We recommend that you consult with your tax advisor to understand the tax implications of your investments.

Termination: We may terminate your registration at any time without prior notice and with immediate effect if you violate any of the terms and conditions mentioned herein. You may also choose to terminate your registration at any time by giving us written notice.

Privacy Policy: We value your privacy and take adequate measures to protect your personal information. Please read our privacy policy to understand how we collect, store, and use your personal information.

Governing Law and Jurisdiction: These terms and conditions shall be governed by and construed in accordance with the laws of India. Any dispute or claim arising out of or in connection with these terms and conditions shall be subject to the exclusive jurisdiction of the courts in Mumbai.

By registering with us, you acknowledge that you have read, understood, and agreed to these terms and conditions.